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**SRE GROUP LIMITED**  
**上置集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1207)**

**INSIDE INFORMATION**

This announcement is made by SRE Group Limited (the “**Company**”) pursuant to Rules 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) that the Company is in discussions with potential investor(s) in relation to possible subscription of new shares to be allotted and issued by the Company (the “**Possible Subscription**”). As at the date of this announcement, no legally binding agreement or memorandum of understanding has been entered into between the Company and the potential investor(s) in respect of the Possible Subscription. The discussions are still in progress and the Possible Subscription may or may not proceed.

The Board will make further announcement(s) and take appropriate actions in accordance with the Listing Rules and applicable laws and regulations as and when appropriate.

**There is no assurance that the Possible Subscription will materialise. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**SRE Group Limited**  
**Hong Zhihua**  
*Chairman*

Hong Kong, 20 July 2021

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Hong Zhihua, Mr. Kong Yong, Mr. Xu Ming and Mr. Jiang Qi; two non-executive Directors, namely Mr. Lu Jianhua and Mr. Luo Guorong; and three independent non-executive Directors, namely Mr. Zhuo Fumin, Mr. Chan, Charles Sheung Wai and Mr. Ma Lishan.*

*\* For identification purpose only*